



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31390.07	-2713.41	-7.96%
Nifty 50	9197.4	-757.8	-7.61%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.72	-8.08
HDFCBANK	43.14	-9.5
ICICIBK	10.28	-9.67
INFY	7.37	-12.05
TATA MOTOR	5.08	-16.58
WIPRO	2.76	-9.8

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-3810
DII's Eq (Provisional)	2615
FIIs Index Future	654
FIIs Index Options	-1302
FIIs Stock Future	-1109
FIIs Stock Options	99

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.8128
EURO	83.7957
YEN 100	70.6400
GBP	95.4675

TOP STORY

- **IOC:** Indian Oil Corporation (IOC) said that it has raised Rs 2,995 crore through a privately placed debenture issue to fund its capital expenditure requirements.
- **Grasim Industries:** CCI imposes penalty of Rs 301.61 crore on in respect of its domestic Man-Made Fibre turnover
- **KEC International:** The company completed the acquisition of 100 percent shareholding of its step-down subsidiary KEC International (Malaysia) Sdn. Bhd. from KEC Global Mauritius, a wholly-owned subsidiary of the company.
- **CSB Bank:** Board approved the proposal to amend a few clauses in the Articles of Association of the bank. Also, it approved the proposal to merge 19 branches of the bank with the nearest branches of the bank.
- **Maruti Suzuki India:** The company introduced the BS6 S-CNG variant of the multi-purpose van, Eeco.
- **Future Consumer:** The company announced that the payment of principal amount has been made on secured redeemable Non-Convertible Debentures ("NCDs") having a face value of Rs 1,00,000

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20188.52	-2997.1	-12.93%
NASDAQ	6904.59	-970.28	-12.32%
NIKKEI	16923.34	-78.7	-0.46%
HANG SENG	23157.04	93.47	0.41%
SGX NIFTY	9250.00	147.50	1.62%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	29.68	3.41%
NATURAL GAS	1.798	-0.94%
GOLD	1496.5	0.67%
SILVER	12.93	1.24%
COPPER	2.395	0.10%

WORLD EVENTS

JPY: BOJ Policy Rate

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

The market resumed sell-off on Monday after a day's halt as investors respond to a rapidly escalating economic hit from the coronavirus and a massive emergency move by the US Federal Reserve to ease policy.

The barometer index, the S&P BSE Sensex, slumped 2,713.41 points or 7.96% at 31,390.07. The Nifty 50 index crashed 757.80 points or 7.610/0 at 9,197.40.

In the broader market, the BSE Mid-Cap index slumped 5.94% and the BSE Small-Cap index dropped 5.660

Nifty likely to trade in the range of 8850 - 9450



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GARNET	MANOJ BASESARLAL SINGHANIA	S	100,000	12.05
ITL	ANSHUL SAIGAL	S	20,000	45.1
KDLL	BABULAL KHARWAD HUF	S	23,600	20.8
ADFFOODS	ALPANA SANJAY DANGI	S	375,000	159
ADFFOODS	AMIT K DANGI	B	375,000	159

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASTRAMICRO	ADITYA BIRLA FINANCE LIMITED	SELL	617069	57.56
GSPL	PLATINUM INVESTMENT MANEGEMENT LIMITED A/C PLATINUM ASIA FUND	SELL	3168261	200.4
ADFFOODS	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	BUY	375692	158.98
ASIANHOTNR	LUCKY HOLDINGS PRIVATE LIMITED	BUY	155407	66.52
GSFC	CHINMAY G PARIKH	BUY	2586681	42.57

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	292.75	249.98	238.57	263.42	274.83	288.27
ASIAN PAINT	EQ	1797.70	1648.70	1614.00	1712.85	1747.55	1811.70
AXIS BANK	EQ	568.80	492.30	476.00	518.65	534.95	561.30
BAJAJ-AUTO	EQ	2357.10	2290.03	2240.52	2339.52	2389.03	2438.52
BAJAJ FINSV	EQ	7742.00	7274.90	7054.20	7420.70	7641.40	7787.20
BAJ FINANCE	EQ	3952.55	3570.35	3468.45	3701.90	3803.80	3935.35
BHARTIARTL	EQ	491.85	449.65	434.50	471.30	486.45	508.10
BPCL	EQ	376.05	347.15	329.65	367.20	384.70	404.75
BRITANNIA	EQ		2625.82	2542.63	2685.23	2768.42	2827.83
CIPLA	EQ	425.55	384.80	373.20	404.35	415.95	435.50
COALINDIA	EQ	154.10	140.88	137.87	146.12	149.13	154.37
DRREDDY	EQ	2885.10	2730.98	2635.02	2855.97	2951.93	3076.92
EICHERMOT	EQ	17672.15	16116.88	15740.07	16736.82	17113.63	17733.57
GAIL	EQ	84.55	76.23	74.32	79.42	81.33	84.52
GRASIM	EQ	604.95	557.43	537.97	578.47	597.93	618.97
HCLTECH	EQ	492.90	438.43	426.17	459.12	471.38	492.07
HDFC	EQ	2066.80	1784.67	1727.58	1882.08	1939.17	2036.58
HDFC BANK	EQ	1069.80	984.00	968.50	1010.50	1026.00	1052.50
HEROMOTOCO	EQ	1883.95	1757.53	1731.57	1801.27	1827.23	1870.97
HINDALCO	EQ	127.45	110.38	105.12	119.72	124.98	134.32
HINDUNILVR	EQ	2033.20	1904.13	1866.37	1971.67	2009.43	2076.97
IBULHSGFIN	EQ	163.60	147.50	141.40	156.10	162.20	170.80
ICICI BANK	EQ	447.20	392.17	381.43	408.18	418.92	434.93
INDUSINDBK	EQ	803.75	626.53	588.92	692.62	730.23	796.32
INFRA TEL	EQ	227.25	201.30	193.20	211.10	219.20	229.00
INFY	EQ	642.35	568.05	552.95	595.10	610.20	637.25
IOC	EQ	92.25	87.37	85.03	89.98	92.32	94.93
ITC	EQ	162.25	142.30	137.35	150.20	155.15	163.05
JSW STEEL	EQ	214.90	175.98	165.97	191.57	201.58	217.17
KOTAK BANK	EQ	1470.05	1357.55	1331.40	1401.15	1427.30	1470.90
LT	EQ	1051.45	939.73	910.77	990.87	1019.83	1070.97
M&M	EQ	428.85	377.53	363.27	403.07	417.33	442.87
MARUTI	EQ	5838.60	5357.50	5234.75	5522.75	5645.50	5810.75
NTPC	EQ	98.05	87.37	83.93	91.68	95.12	99.43
ONGC	EQ	65.90	58.37	56.58	61.78	63.57	66.98
POWERGRID	EQ	167.90	154.33	150.72	158.62	162.23	166.52
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	242.00	218.83	214.32	225.12	229.63	235.92
SUN PHARMA	EQ	384.20	355.43	342.32	375.92	389.03	409.52
TATAMOTORS	EQ	89.75	80.88	78.82	84.27	86.33	89.72
TATA STEEL	EQ	326.70	278.58	267.57	298.12	309.13	328.67
TCS	EQ	1806.30	1634.08	1571.77	1738.17	1800.48	1904.57
TECHM	EQ	655.95	584.67	565.93	609.73	628.47	653.53
TITAN	EQ	1084.35	979.58	947.82	1014.77	1046.53	1081.72
ULTRACEMCO	EQ	3788.90	3395.37	3272.68	3527.68	3650.37	3782.68
UPL	EQ	410.85	368.55	360.30	381.75	390.00	403.20
VEDL	EQ	84.05	72.50	70.15	76.60	78.95	83.05
WIPRO	EQ	197.40	174.22	168.68	184.08	189.62	199.48
YES BANK	EQ	25.55	28.63	20.17	34.52	42.98	48.87
ZEEL	EQ	182.80	159.85	153.35	168.90	175.40	184.45



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. MAR 17, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. MAR 17, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1450/\$1411 & Resistance = \$1577/\$1627.**
- **Crude oil range (WTI)->\$24 to \$34.**
- **Wall Street Sees Worst Drop Since 1987 as Fed Fails to Stop Panic:** - U.S. stock markets fell the most since 1987 in early trading on Monday, having been suspended, limit down, almost immediately after trading started, as the shutdown of increasing swathes of public life in the U.S. brought home the scale of the coronavirus outbreak.
- **Dollar Hit Hard by Aggressive Fed Moves:** - The U.S. dollar was hit hard Monday by aggressive moves from the Federal Reserve overnight to try and buttress the U.S economy, as the coronavirus disrupts global activity ever more deeply.
- **Gold Tumbles Below \$1,500 as Liquidations Gather Pace:** - Gold prices tumbled below \$1,500 a troy ounce to their lowest since August as more and more investors were forced to liquidate positions due to liquidity stresses elsewhere in their portfolios.
- **Oil Slumps; Gasoline Hits All-Time Low; Crude Falls Below \$30/Bbl:** - U.S. gasoline prices fell to their lowest on record on Monday, after aggressive moves by the Federal Reserve Sunday failed to calm panicking investors, while Saudi Arabia kept up the pressure on rival producers by promising record levels of oil sales through the rest of the year. On the supply side, a technical meeting between OPEC and non-OPEC members planned for Wednesday in Vienna has been called off, Reuters reported Monday.

TRENDS & OUTLOOK – DATE: 17-MAR- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37699	38400	39799	40966	41775
SILVER	32100	33700	36745	40525	42145

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	397	403	412	431	436
ZINCMINI	143.25	146.55	149.50	152.70	156.90
LEADMINI	133.25	136.10	139.25	142.75	146.90
NICKEL	849	869	889	921	943

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	1911	2020	2230	2410	2575
NATURAL GAS	127	132	136	142	149

DATA TALKS : TODAY'S ECONOMIC DATA :

German ZEW Economic Sentiment, EU Economic Summit, Core Retail Sales m/m, Retail Sales m/m, Capacity Utilization Rate, Industrial Production m/m, Business Inventories m/m, JOLTS Job Openings, NAHB Housing Market Index.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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